

**City
of
Milwaukee**

City Clerk's Office – License Division
200 E. Wells St., Room 105

Milwaukee, WI 53202

(414) 286-2238

license@milwaukee.gov

Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin; another state; or the federal government.

1. Reporting Period:

☐ January 1 through June 30, 20____. Filing Deadline: July 30.

☒ July 1 through December 31, 2005. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal:

Palermo Villa, Inc.

3. Principal's Address:

551 West Historic Mitchell Street, Milwaukee, WI 53204

4. Principal's Email Address:

A.Fallucca@palermospizza.com

5. Principal's Telephone Number:

414-643-0919

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.

☐ Less than \$500. Complete Part III only.

☒ More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

\$ 5780.00

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:

A. Compensation to persons to engage in lobbying.

B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
Reinhart Vandeweyer	1000 North Water St	\$ 5780.00
Law Firm Bruce Block	P.O. Box 2865	\$
	Milwaukee, WI 53201-2865	\$
		\$

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
None		\$
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature: <i>Debra Kessler</i>	Date: 2/8/06
Type or Print Name: Debra Kessler CFO	

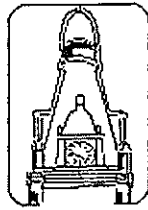
Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp:

2006 FEB 10 PM 2:14
CITY OF MILWAUKEE
LICENSE DIVISION

Reset Form

ccl-267j



City
of
Milwaukee

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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: ☐ January 1 through June 30, 20____
☒ July 1 through December 31, 20_05_

2. Enter Name of Principal:

Palermo Villa, Inc.

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

Acquisition of land from RACM

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
SEE ATTACHED				

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: 2:14 PM FEB 10 2006

CITY OF MILWAUKEE
LICENSE DIVISION

B. Date Activity Or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged In Lobbying	E. Identity of Specific Legislative Or Administrative Action	F. Resources Spent
07/01/05	Mr. Scherer	.25	Telephone conference with Mr. Scherer regarding site survey	\$85.00
08/19/05	Mr. Gartner	.50	Telephone conference with Attorney Gartner; prepare memo to Attorney Gartner regarding site development issues	\$170.00
08/22/05	Mr. Gartner	.25	Telephone conference with Mr. Gartner regarding preparations for closing	\$85.00
08/23/05	Mr. Gartner	1.75	Review proposed land sale agreement; telephone conference with Attorney Gartner; telephone conference with Attorney Gartner regarding site due diligence and closing logistics	\$595.00
08/24/05	Mr. Gartner, Mr. Miller	1.0	Telephone conference with Mr. Gartner and Mr. Miller; conference with Attorney Gartner regarding closing issues, DPW and closing schedule	\$340.00
08/25/05	Mr. Brennan, Mr. Gartner	.50	Telephone conference with Mr. Brennan and Attorney Gartner	\$170.00
08/29/05	Ms. Koster, Mr. Scherer	.50	Telephone conference with Ms. Koster regarding certified survey and related matters; prepare emails regarding same; telephone conference with Mr. Scherer regarding property boundaries	\$170.00
09/01/05	Ms. Koster	.75	Telephone conference with Ms. Koster regarding City infrastructure obligation	\$255.00
09/02/05	Mr. Misky	.25	Conference with Mr. Misky regarding ALTA survey	\$85.00
09/08/05	Mr. Scherer, Mr. McDonnell	2.0	Telephone conference with Mr. Scherer regarding site boundaries; conference with Mr. Scherer, Mr. McDonnell regarding Sale Agreement	\$680.00
09/12/05	Mr. Scherer, Mr. Misky, Mr. McDonnell, Mr. Gartner, Mr. Hagopian	.75	Telephone conference with Mr. Scherer, Mr. Misky; prepare memos to Attorneys Gartner, McDonnell and Hagopian	\$255.00
09/13/05	Mr. Scherer, Mr. McDonnell	.50	Telephone conference with Mr. Scherer; prepare memo to Attorney McDonnell	\$170.00
09/14/05	Mr. Gartner, Mr.	1.0	Telephone conferences with Attorney	\$340.00

	Scherer		Gartner, Mr. Scherer regarding closing issues, document revisions	
09/15/05	Mr. Gartner	.75	Finalize EBE agreement and forward same to Attorney Gartner; telephone conference with Mr. Gartner regarding closing schedule	\$255.00
09/16/05	Mr. Gartner	.50	Telephone conference with Attorney Gartner regarding status of conveyance documents	\$170.00
09/18/05	Mr. Gartner	.25	Telephone conference with Attorney Gartner	\$85.00
09/19/05	Mr. Gartner	.75	Telephone conference with Attorney Gartner	\$255.00
09/20/05	Mr. Gartner, Mr. Misky	.75	Telephone conference with Attorney Gartner, conference with Mr. Misky	\$255.00
09/21/05	Mr. Gartner, Mr. Misky	.50	Telephone conference with Attorney Gartner and Mr. Misky	\$170.00
09/22/05	Mr. Gartner	.25	Telephone conference with Mr. Gartner	\$85.00
09/23/05	Mr. Gartner	.50	Telephone conference with Attorney Gartner regarding status of land sale agreements, easement and related issues	\$170.00
09/24/05	Mr. Gartner	.25	Telephone conference with Attorney Gartner regarding status of documents, closing issues	\$85.00
09/26/05	Mr. Gartner, Mr. Scherer	.50	Telephone conferences with Attorney Gartner, Mr. Scherer	\$170.00
09/27/05	Mr. Gartner	.25	Telephone conference with Attorney Gartner	\$85.00
09/28/05	Mr. Gartner	.50	Telephone conference with Attorney Gartner; prepare memo to Attorney Gartner	\$170.00
09/29/05	Mr. Gartner	1.25	Telephone conference with Attorney Gartner; conference with Attorney Gartner	\$425.00
09/30/05	Mr. Gartner	.50	Telephone conference with Attorney Gartner	